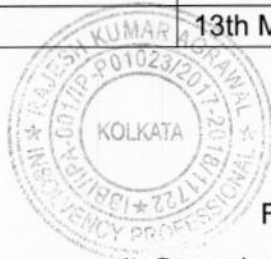


FORM G
INVITATION FOR EXPRESSION OF INTEREST
(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS

1	Name of the Corporate Debtor	DIVINE ALLOYS & POWER CO. LIMITED
2	Date of Incorporation of Corporate Debtor	06.09.2004
3	Authority under which Corporate Debtor is incorporated / registered	Registrar of Companies, Kolkata
4	Corporate identity number / limited liability identification number of Corporate Debtor	U27102WB2004PLC099681
5	Address of the Registered Office and Principal Office (if any) of Corporate Debtor	Registered Office : Block A,139, Regent Estate, 176/14/139 Raipur Road, Kolkata- 700092, West Bengal. Principal Office : Divine House, Club Road, Ranchi-834001, Jharkhand.
6	Insolvency commencement date of the Corporate Debtor	7th March, 2019 vide order passed by Hon'ble NCLT, Kolkata Bench
7	Date of Invitation of Expression of Interest	13th May, 2019
8	Eligibility for Resolution Applicants under section 25(2) (h) of the Code is available at	www.divinealloysandpower.in
9	Norms of ineligibility applicable under section 29A are available at	www.divinealloysandpower.in
10	Last date for receipt of expression of Interest	4th June, 2019
11	Date of issue of provisional list of prospective Resolution Applicants	10th June, 2019
12	Last date for submission of objections to provisional list	15th June, 2019
13	Date of issue of final list of prospective Resolution Applicants	17th June, 2019
14	Date of issue of information memorandum, evaluation matrix and request for Resolution Plans to prospective Resolution Applicants	10th June, 2019
15	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	Shall be shared with all prospective resolution applicants eligible to receive under regulation 36B (1) of IBBI (IRPCP) Regulations, 2016
16	Last date for submission of Resolution Plans	11th July, 2019
17	Manner of submitting Resolution Plans to Resolution Professional	Details shall be provided in the RFRP documents
18	Estimated date for submission of Resolution Plan to the Adjudicating Authority for approval	16th August, 2019
19	Name and registration number of the Resolution Professional	Rajesh Kumar Agrawal IBBI/IPA-001/IP-P01023/2017-2018/11722
20	Name, Address and e-mail of the Resolution Professional, as registered with the Board	Rajesh Kumar Agrawal 1, Ganesh Chandra Avenue, R No. 301,3rd Floor, Kolkata-700 013, rajesh521@yahoo.com
21	Address and email to be used for and correspondence with the Resolution Professional	Rajesh Kumar Agrawal 1, Ganesh Chandra Avenue, R No. 301, 3rd Floor, Kolkata-700013, cirp.divine@gmail.com
22	Further Details are available at or with	www.divinealloysandpower.in Can also be obtained by sending a request at email ID as mentioned in para 20 and 21 above
23	Date of publication of Form G	13th May, 2019



Rajesh Kumar Agrawal

Rajesh Kumar Agrawal,
Resolution Professional

For DIVINE ALLOYS & POWER CO. LIMITED
IBBI/IPA-001/IP-P01023/2017-2018/11722
1, Ganesh Chandra Avenue, R No. 301, Kolkata-700 013

Date : 13th May, 2019
Place : Kolkata