

**Filing under clause (d) of sub-regulation (5) of regulation 31 of the IBBI (Liquidation Process) Regulations, 2016**

**Name of the corporate debtor: Divine Alloys and Power Co Limited (In Liquidation); Date of commencement of liquidation: 11.05.2021 ; List of stakeholders as on: 20th July, 2021**

(Amount in ₹)

Sl. No.	Category of stakeholders	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Amount of claims rejected	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount	No. of claims	Amount					
1	Unpaid insolvency resolution process costs	-	38,57,027.00		38,57,027.00	-	-	-	NA	
2	Liquidation costs incurred till date	-	71,139.00		71,139.00	-	-	-	NA	
3	Secured financial creditors	5	8,54,42,35,880.92	5	8,04,40,72,867.85	-	50,01,63,013.07		I	
4	Unsecured financial creditors	-	-	0	-	-	-	-	-	
5	Operational creditors (Workmen)		-		-	-	-			
6	Operational creditors (Employees)	20	41,42,579.00		41,42,579.00	-	-		IV	The Claim was not filed by the Employees but the same is taken as per the provision of the IBC, 2016 and the applicable liquidation process regulations
7	Operational creditors (Government Dues)	4	71,92,54,593.49		25,11,70,907.38	-	46,80,83,686.11		V	
8	Operational creditors (other than Workmen, Employees and Government Dues)	10	13,83,18,007.88		10,05,23,556.14	-	3,77,94,451.74		VI	
9	Other stakeholders, if any (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	-	
<b>Total</b>			<b>9,40,98,79,227.29</b>		<b>8,40,38,38,076.37</b>		<b>1,00,60,41,150.92</b>			

**Annexure-1**  
**Name of the corporate debtor: Divine Alloys and Power Co Limited - In Liquidation**  
**Date of commencement of liquidation: 11.05.2021**  
**List of stakeholders as on: 20.07.2021**

**List of secured financial creditors**  
(Amount in ₹)

Sl. No.	Name of creditor	Identification No.	Details of claim received		Details of claim admitted				Details of Security Interest	Amount covered by guarantee	% share in total amount of claims admitted	Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim rejected	Amount of claim under verification	Remarks, if any
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Whether security interest relinquished? (Yes/No)								
1	Punjab National Bank (including Oriental Bank of Commerce and United Bank of India)	AAACP0165G	08.06.2021	5,35,63,98,510.61	4,87,94,01,263.07	Loan Liability	NA	Yes	NA	58.09	NA	NA	47,69,97,247.54	NA	NA	
2	Bank of India	AAACB0472C	08.06.2021	87,91,89,200.61	87,91,89,200.61	Loan Liability	NA	Yes	NA	18.28	NA	NA	-	NA	NA	
	Canara Bank	AAACC6106G	09.06.2021	55,63,92,285.59	54,12,66,282.05	Loan Liability	NA	Yes	NA	10.47	NA	NA	1,51,26,003.54	NA	NA	
	Union Bank of India (Erstwhile Corporation Bank)	U99999MH919PTC000615	08.06.2021	20,84,34,995.75	20,83,78,449.39	Loan Liability	NA	Yes	NA	6.44	NA	NA	56,546.36	NA	NA	
	UCO Bank	Flagship Corporate Branch, No. 2, India Exchange Palace, Kolkata-700001	19.05.2021	1,54,38,20,888.36	1,53,58,37,672.73	Loan Liability	NA	Yes	NA	2.48	NA	NA	79,83,215.63	NA	NA	
				<b>8,54,42,35,880.92</b>	<b>8,04,40,72,867.85</b>								<b>50,01,63,013.07</b>			

Provided in Appendix A

**Appendix-A**

**The security provided to the Financial Creditors (Consortium)**

<b>Primary Security</b>	TL/WCTL/ FITL/New Term Loan	First Pari Passu charge on the entire Fixed Assets of the Company both future and present
	WC	First Pari Passu charge by way of Hypothecation of all current Assets of the company.
<b>Collateral Security</b>		First Pari Passu charge on Equitable Mortgage of Land and Building situated under MS Plot no. 1204 under ward no. 14, Ranchi Municipal Corporation admeasuring 6200 Sq ft leased to Mr. M Kapoor. Lease Deed No 9711 dated 24.11.1987
		Pledge of entire promoter Shareholding

**Annexure-4**  
**Name of the corporate debtor: Divine Alloys and Power Co Limited - In Liquidation**  
**Date of commencement of liquidation: 11.05.2021**  
**List of stakeholders as on: 20.07.2021**

**List of operational creditors (Employees)**  
**(Amount in ₹)**

Sl. No.	Name of authorised representative, if any	Name of employee	Identification No.	Details of claim received		Details of claim admitted				Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim rejected	Amount of claim under verification	Remarks, if any
				Date of receipt	Amount claimed	Total amount of claim admitted	Amount of claim for the period of twelve months preceding the liquidation commencement date	Nature of claim	% share in total amount of claims admitted					
1	Ram Adhar Prasad	NITESH KUMAR SINGH	-	-	2,10,885.00	2,10,885.00	2,10,885.00	-	0.05	-	-	-	-	The Claim was not filed by the employees but the same is taken as per the provision of the IBC, 2016 and the applicable liquidation process regulations
2		GAURI SHANKAR MAHATO	-	-	81,000.00	81,000.00	81,000.00	-	-	-	-	-		
3		MANISH KUMAR PANDEY	-	-	1,44,000.00	1,44,000.00	1,44,000.00	-	-	-	-	-		
4		NIPEN MAHATO	-	-	63,000.00	63,000.00	63,000.00	-	-	-	-	-		
5		SUJIT BANERJEE	-	-	1,89,000.00	1,89,000.00	1,89,000.00	-	-	-	-	-		
6		HARENDRA MISHRA	-	-	1,35,000.00	1,35,000.00	1,35,000.00	-	-	-	-	-		
7		UPENDRA TIWARI	-	-	72,000.00	72,000.00	72,000.00	-	-	-	-	-		
8		GHANSHYAM MAHATO	-	-	84,745.00	84,745.00	84,745.00	-	-	-	-	-		
9		HEMENDRA NATH MAHATO	-	-	1,08,000.00	1,08,000.00	1,08,000.00	-	-	-	-	-		
10		NIRANJAN PANDEY	-	-	90,000.00	90,000.00	90,000.00	-	-	-	-	-		
11		DILLIP DUBEY	-	-	5,40,000.00	5,40,000.00	5,40,000.00	-	-	-	-	-		
12		DurgaCh.Mahato	-	-	72,000.00	72,000.00	72,000.00	-	-	-	-	-		
13		ASHOK MISHRA	-	-	3,51,000.00	3,51,000.00	3,51,000.00	-	-	-	-	-		
14		BIJAY MAHATO	-	-	1,38,808.00	1,38,808.00	1,38,808.00	-	-	-	-	-		
15		RAJESH LAL DAS	-	-	3,84,915.00	3,84,915.00	3,84,915.00	-	-	-	-	-		
16		RAM ADAHR PRASAD	-	-	4,91,400.00	4,91,400.00	4,91,400.00	-	-	-	-	-		
17		ANAND KUMAR	-	-	3,09,600.00	3,09,600.00	3,09,600.00	-	-	-	-	-		
18		RITESH PANDEY	-	-	2,43,000.00	2,43,000.00	2,43,000.00	-	-	-	-	-		
19		RISHI KANT VERMA	-	-	3,04,034.00	3,04,034.00	3,04,034.00	-	-	-	-	-		
20		PANKAJ KUMAR SINGH	-	-	1,30,192.00	1,30,192.00	1,30,192.00	-	-	-	-	-		
					<b>41,42,579.00</b>	<b>41,42,579.00</b>	<b>41,42,579.00</b>	-	-	-	-	-		

**Annexure-5**  
**Name of the corporate debtor: Divine Alloys and Power Co Limited - In Liquidation**  
**Date of commencement of liquidation: 11.05.2021**  
**List of stakeholders as on: 20.07.2021**

**List of operational creditors (Government Dues)**  
(Amount in ₹)

Sl. No.	Details of Claimant			Details of claim received		Details of claim admitted				Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim rejected	Amount of claim under verification	Remarks, if any	
	Department	Government	Identification No.	Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by lien or attachment pending disposal	Whether lien / attachment removed? (Yes/No)						% share in total amount of claims admitted
1	Deputy Commissioner of State Tax	Vaniya Kar Bhawan Near Old court Compound, Sakchi, Jamshedpur-831003		08.09.2021	28,28,04,459.05	21,65,318.00	Statutory Dues	-		0.03	-	-	28,06,39,141.05	-	-
2	Jharkhand Biji Vitran Nigam Ltd.	Electrical Executive Engineer (Coml & Rev), Electric Supply Circle Chaibasa- 833201		10.06.2021	26,58,30,141.44	23,85,12,366.70	Electricity dues	-		2.84	-	-	2,73,17,774.74	-	-
3	Directorate General of Goods & Service Tax Intelligence Unit, Zonal Unit	West Block-8, Wing-3, First Floor, RK Puram, Sector-I, New Delhi-110066		10.06.2021	17,06,00,000.00	1,04,73,229.68	Statutory Dues	-		0.12	-	-	16,01,26,770.32	-	-
4	Employee Provident Fund Organisation	Regional Office, Bhagirathi Complex, Karamtoli, Ranchi, Jharkhand-834001,		28.05.2021	19,993.00	19,993.00	Statutory Dues	-		0.00	-	-	-	-	-
					<b>71,92,54,593.49</b>	<b>25,11,70,907.38</b>				<b>2.99</b>					

## Annexure-6

Name of the corporate debtor: Divine Alloys and Power Co Limited - In Liquidation

Date of commencement of liquidation: 11.05.2021

List of stakeholders as on: 20.07.2021

List of operational creditors (other than Workmen, Employees and Government Dues)															
Sl. No.	Name of creditor	Identification No.	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim rejected	Amount of claim under verification	Remarks, if any
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by lien or attachment pending disposal	Whether lien / attachment removed? (Yes/No)	Amount covered by guarantee	% share in total amount of claims admitted					
1	Sangharsh Commercials Pvt Ltd.	U51909WB2008PTC126529	10.06.2021	4,96,44,188.00	4,96,44,188.00	Operational Dues	NA	NA	NA	0.59	NA	NA	-	NA	
2	Shree Krishna Traders	AGGPA5465P	10.06.2021	5,56,40,850.00	2,01,09,649.00	Operational Dues	NA	NA	NA	0.24	NA	NA	3,55,31,201.00	NA	
3	Gola Minerals Industries	AHQPB5091D	06.06.2021	11,26,580.96	11,26,580.96	Operational Dues	NA	NA	NA	0.01	NA	NA	-	NA	
4	Supreme Borochen Pvt Ltd	U24100WB2007PTC115927	03.06.2021	3,30,400.00	3,30,400.00	Operational Dues	NA	NA	NA	0.00	NA	NA	-	NA	
5	Poorvanchal Commercial	ABHPT9046P	01.06.2021	1,70,34,414.00	1,70,34,414.00	Operational Dues	NA	NA	NA	0.20	NA	NA	-	NA	
	Anjana Enterprises	ABLPA5951G	10.06.2021	3,30,680.97	2,49,970.00	Operational Dues	NA	NA	NA	0.00	NA	NA	80,710.97	NA	
7	Baibhaw Enterprises Pvt Ltd	U35999JH2016PTC009134	10.06.2021	69,34,725.00	69,34,725.00	Operational Dues	NA	NA	NA	0.08	NA	NA	-	NA	
8	S H Enterprise	AATFS3323D	10.06.2021	52,16,322.19	39,59,987.24	Operational Dues	NA	NA	NA	0.05	NA	NA	12,56,334.95	NA	
9	Shree Om Metals Pvt Ltd	U27101BR1995PTC006847	10.06.2021	14,89,046.76	11,33,641.94	Operational Dues	NA	NA	NA	0.01	NA	NA	3,55,404.82	NA	
10	Yash International	AEVPA1042D	10.06.2021	5,70,800.00	-	Operational Dues	NA	NA	NA	-	NA	NA	5,70,800.00	NA	
	<b>Total</b>			<b>13,83,18,007.88</b>	<b>10,05,23,556.14</b>		NA	NA	NA	<b>1.20</b>				NA	